

TomaGold Corporation is a Canadian company engaged in the acquisition, assessment, exploration and development of gold mineral properties. TomaGold has interests in five gold properties near the Chibougamau mining camp in northern Quebec.

## HIGHLIGHTS

### Diversified Gold Assets

#### Chibougamau mining camp (Quebec):

- Obalski, Monster Lake East, Monster Lake West, Hazeur and Lac Doda.
- 3 projects adjacent to 433,500 oz Monster Lake deposit

#### Red Lake Mining Camp (Ontario):

- Joint venture with Evolution Mining Ltd and New Gold Inc., through which TomaGold holds a 24.5% interest in the Baird property

### Experienced Team & Supportive Stakeholders

- Management expertise
- Solid technical team with three geologists/engineers
- Major shareholders include IAMGOLD and Quebec funds

### Well Funded for Further Development

- Over \$8 million in cash and short-term investments
- Funds to be mainly allocated to the development of its projects located near known mining camps, which hold significant exploration potential

## NEAR TERM CATALYSTS

- Regular news flow from ongoing work programs, first and second batch of drill results
- **Obalski** - minimum 2,500-metre winter drilling campaign to confirm past historical results
- **Monster Lake Area properties** - property assessment and work planned for early 2021
- **Baird** - property assessment and work planned for 2021

## CORPORATE

### Capital Structure (January 2021)

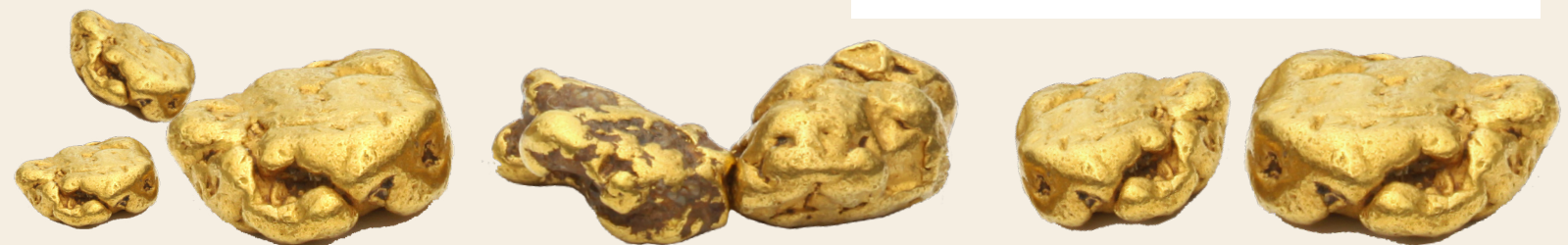
Shares outstanding	152,217,251
Cash	C\$8M
Market Cap	C\$13.7M
Share Price	C\$ 0.09 (18 Jan 2021)

### Major Shareholders

IAMGOLD	19.9%
Family offices/Other funds	30.0%
Close associates/Family members	15.0%
Management	2.8%

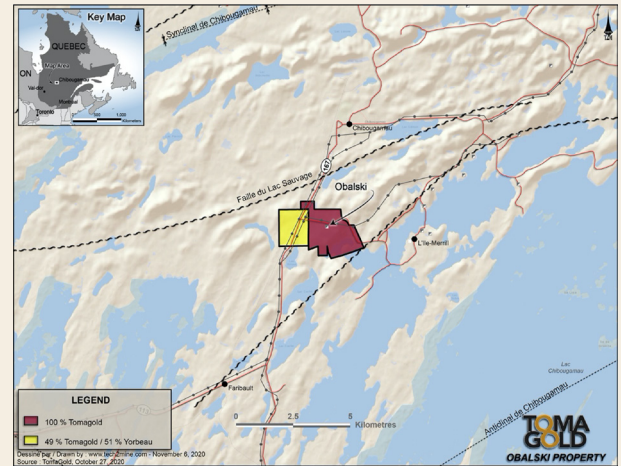
### Board & Management Team

David Grondin	President & CEO
Michel E. Labrousse	Director
Jean-Sébastien Jacquetin	Director
Caitlin Jeffs	Director
Albert Contardi	Director
Wanda Cutler	Director



## OBALSKI PROJECT (100%) –PAST-PRODUCING AU-AG-CU MINE

- The property includes one mining concession and hosts seven separate mineralized zones, one **85-metre shaft** and **two ramps**.
- In 1964, United Obalski Mining Co. Ltd. mined **90,093 tons grading 3.0 g/t Au, 6.2 g/t Ag and 1.53% Cu**.
- **230 holes were drilled** on the property for a total of more than 60,000 metres, most of which was shallow drilling.
- In December 2020, a 2,500-metre drilling program commenced to confirm historical drill results and better define Obalski's PO zone.



## MONSTER LAKE AREA – ADJACENT TO GOLD DEPOSITS

### Hazeur (70%) - TomaGold is the project operator

- Located on the southern border of the Monster Lake property, includes 61 mineral claims covering an area of 2,863 hectares.
- Covers the Joe Mann-Guercheville corridor with numerous gold showings all along the deformation zone. The deformation corridor crosses the Winchester property (100% IAMGOLD) adjacent to the west, where grades of 0.24 g/t Au over 80.4 m (Source: SOQUEM hole 993-01-86) and 0.30 g/t Au over 70.0 m (Source: SOQUEM hole 993-01-88) were reported.
- Covers a volcanic-sedimentary contact between the volcanics to the north and the Caopatina sediments to the south, which appears favourable for gold mineralization.
- Drilling in 2016 identified western extension of the Philibert zone with Hole HA-16-03 returning a grade of over 1.5 g/t Au over 15.0m.
- On the six claims that are wholly-owned by TomaGold best drilling results returned values of 24.55 g/t Au over 0.50 m and 7.66 g/t Au over 1.25 m in 2014, and 8.46 g/t Au over 4.60 m in 1992.

### Monster Lake East (100%)

- Located directly to the east of the Monster Lake property, divided into three sectors: Cookie Monster, Little Monster and Monster Island. It includes 69 mineral claims covering an area of 4,269 hectares.
- On July 16, 2018, TomaGold announced the results of an induced polarization (IP) survey conducted to a depth of 300 metres, and targeted a large copper geochemical anomaly discovered by a government survey. The anomaly was traced over a distance of several kilometres striking approximately 330° northwest of Lac des Trois Iles. The report submitted by Abitibi Géophysique recommends drilling on 14 high-priority gold and copper targets at depths of 100 to 350 metres.
- In addition, a detailed compilation was performed on the Monster Lake East property to correlate all the detailed aerial and ground geophysical survey data with the structural and stratigraphic interpretations.

